



Board of Directors

PRESIDENT

April Gould, CFRE 309-655-1653

PRESIDENT-ELECT

Mark Roberts 309-671-8481

PAST PRESIDENT/GOVERNANCE

Janet Bantz Glavin 309-637-1659

TREASURER

Roger Meyer, CFRE 309-655-4874

SECRETARY

Gloria Dearborn 309-671-1094

MEMBERSHIP SERVICES

Jennifer Lee

jclee2000@sbcglobal.net

PROFESSIONAL ADVANCEMENT

Nicole Parlier 888-342-2383

EXTERNAL AFFAIRS

Janet Bantz Glavin 309-637-1659

Shelly Smith, CFRE 309-677-3091

NEWSLETTER EDITOR

Rich Draeger 309-655-1348

GOVERNMENT RELATIONS

Mark Roberts 309-671-8481

DIVERSITY

Kristen Bertchold 309-685-7655

DIRECTORS

Robin Ballard 309-694-8511

Sarah Chaddock 309-566-5669

Stephanie Pickett 309-687-7213

Pat Poppe 309-662-0461

Dennis Steele, CFRE 309-693-8291

Who to Call

NEWSLETTER QUESTIONS?

Rich Draeger 309-655-1348

Rich_Draeger@usc.salvationarmy.org

MEETING RESERVATIONS?

Gloria Dearborn 309-671-1094

devlpmt@peoriasymphony.org

ADDRESS/CONTACT CHANGES?

Heather Wolbeck 309-643-9236

hwolbeck@sbcglobal.net

June Meeting

WHAT?

Current Legal Issues for Nonprofits

WHEN?

Wednesday, June 13

WHERE?

Doubletree Hotel, Bloomington

PHILANTOPICS

Association of Fundraising Professionals

June 2007

Keeping Public Trust: Current Legal Issues and Standards for Nonprofits

The June AFP Chapter meeting will be held on Wednesday, June 13 at the Doubletree Hotel in Bloomington. This exciting half-day seminar will feature Philip M. Purcell from the Ball State University Foundation. He will be presenting on the legal duties of nonprofit boards, legal issues in fundraising, best practices for nonprofit governance and ethics strategies.

Phil Purcell is the Vice-President for Planned Giving and Endowment Stewardship at the Ball State University Foundation. He is an attorney and member of the American and Indiana State Bar Associations.

Phil has held positions with the St. Vincent Hospital Foundation as Director of Development and Planned Gifts and with Rose-Hulman Institute of Technology as Director of Planned Giving and Development Counsel where he assisted with the successful completion of a \$100 million campaign.

He serves as a volunteer on the Tax Exempt Organization Advisory Council for the Internal Revenue Service and teaches courses on Law and Philanthropy, Nonprofit Organization Law and Planned Giving as adjunct faculty for the Indiana University School of Law (Bloomington) and Indiana University Center on Philanthropy and Fundraising School (Indianapolis). Phil serves as a member of the board of directors for the National Committee on Planned Giving and Association of Fundraising Professionals Indiana Chapter. He has written articles on charitable gift and estate planning that have appeared in *The Journal of Gift Planning*, *Planned Giving Today*, *CASE Currents*, *Planned Giving Design Center* and other publications and currently serves on the Editorial Advisory Board for *Planned Giving Today*.

He has consulted on behalf of all types of charitable organizations, including the Lilly Endowment's GIFT program serving community foundations throughout Indiana. Phil's consulting has focused on philanthropy



Philip M. Purcell
Ball State University Foundation

(e.g., fundraising, planned giving) and nonprofit governance (e.g., strategic planning, nonprofit governance). He is a veteran speaker having presented before the National Conference on Planned Giving, the Council for Advancement and Support of Education, and the American Council on Gift Annuities to name just a few as well as on behalf of charities, bar associations and local estate planning, planned giving and fundraising chapters throughout the country.

Phil received his B.A. degree from Wabash College in 1981 (magna cum laude) and his J.D. and M.P.A. degrees (with honors) from Indiana University in 1985.

The June 13 program will be held at the Doubletree Hotel located at 10 Brickyard Drive in Bloomington. **The cost is \$25 for Central IL AFP members, \$30 for other AFP members and \$35 for guests. Registration is at 11:15 a.m., lunch is provided at 11:30 a.m., and the presentation begins at 12:15 p.m. and concludes at 4:00 p.m.**

Directions are provided on page three.

For reservations, contact
Gloria Dearborn at
devlpmt@peoriasymphony.org.

Get To Know Robin L.T. Ballard!
Board Member, AFP Central Illinois Chapter



What is your current position and how long have you been there?

I am the Executive Director of the Illinois Central College Educational Foundation and Chief Development Officer for Illinois Central College (ICC). I will celebrate 6 wonderful years at ICC on July 2, 2007.

Have you held any other previous fundraising positions?

From March 1997 through July 2001, I was the Executive Director and Chief Development Officer for OSF St. Joseph Medical Center Foundation in Bloomington. From January 1990 through March 1997, I was the Assistant Development Officer and Event Specialist for the Children's Hospital and OSF Saint Francis Medical Center Foundation.

How did you get your start in fundraising?

I had to quit my position as manager of a large physician practice when I was pregnant with my twins due to pre-term labor. When they were 8 months old, I wanted to go back to work and was offered the position of Assistant Development Officer for the Children's Hospital. I had worked at Saint Francis previously, and had been a volunteer for the Children's Miracle Network for years. Under Sue Ann Kortkamp's tutelage, I fell in love with fundraising and resource development. More than 17 years later, I still feel the same.

What do you like best about your position?

I believe working in the nonprofit sector is a very noble profession. Here at ICC, we see the impact of our work everyday. Helping students who have the desire and the ability to better themselves through higher education, but not the funds to do so changes not only their lives, but the community as a whole. The stories we hear from our students are absolutely amazing. You can sleep well at night knowing you are making a difference and that is true no matter which nonprofit you work for.

Any family information or hobbies you would like to share?

I have been married to Bruce Ballard for 26 years. We have three children; Josh is 20 and attending Columbia College in Chicago, and Sarah and Jacob are 17 year old juniors at Morton High School.

New AFP Members

The Central Illinois Chapter of the Association of Fundraising Professionals welcomes these new members for the first quarter of 2007:

- **Chris Downing**- Director of Resource Development at Heartland Community College in Normal
- **Rich Draeger**- Divisional Community Relations Director for The Salvation Army Heartland Division based in Peoria
- **Phil King**- Foundation Director at Lutheran Hillside Village in Peoria

Congratulations to the C. Wilson Schroeder Membership Scholarship Recipient

Stephanie Flater Duquette, Director of Development and Grants, Greater Peoria YMCA

Please join us in welcoming Stephanie Flater Duquette to the Central Illinois Chapter of AFP. She believes she will benefit from her new AFP membership by expanding her networking opportunities, opening up professional development opportunities and expanding her idea sharing opportunities to help her grow as a fundraising professional. Before recently joining the Greater Peoria YMCA, Stephanie worked for the American Cancer Society and the Arthritis Foundation. She is currently serving on the Luminaria Committee and is a Team Captain for a Relay Team for the American Cancer Society's Peoria Relay For Life.

The late C. Wilson Schroeder was a devoted fundraiser and one of the founding members of the National Society of Fundraising Executives now called the Association of Fundraising Professionals. To honor his memory, the Central Illinois AFP Chapter awards membership scholarships through the C. Wilson Schroeder Membership Scholarship Program.

The deadline for the next selection process for the C. Wilson Schroeder Membership Scholarship is October 15, 2007. For more information, contact Chapter President April Gould, CFRE, at 655-1653 or April_Gould@USC.salvationarmy.org.



Philip M. Purcell
Ball State University Foundation

Keeping Public Trust: Current Legal Issues and Standards for Nonprofits

Wednesday, June 13

Doubletree Hotel in Bloomington

****Registration at 11:15 a.m., Lunch at 11:30 a.m.
Program is from 12:15 p.m.– 4:00 p.m.

DIRECTIONS

West (Peoria): Take I-74 East to 55 North. Take Exit 167 Veterans Parkway. Turn right onto Brickyard Drive.

South (Springfield): Take 55 North to the Business 55/Veterans Parkway Exit. Turn left onto Brickyard Drive.

East (Champaign): Take I-74 West to the Business 55/Veterans Parkway Exit. Turn left onto Brickyard Drive.

Name: _____

Organization: _____

Address: _____ City/State/Zip: _____

Phone: () _____ E-Mail: _____

\$25 Central IL AFP Members, \$30 Other AFP Members, \$35 Guests Amount Enclosed \$ _____

To make your reservations for the June meeting, contact Gloria Dearborn at devlpmt@peoriasymphony.org.

Please send this form with a check marked "June" payable to **AFP Central Illinois Chapter** to:

Central Illinois AFP, P.O. Box 5323, Peoria, IL 61601.

RESERVATIONS ARE DUE BY June 8.

Executive Director Position Opening

The Morton Community Foundation has an immediate opening for the newly created position of Executive Director. This person will work with the board of trustees and is charged with the management, administration and general operations of the foundation, focusing on growth and development, grant-making, public relations and program implementations. Responsibilities include, but are not limited to: forming relationships with groups, businesses and organizations in Morton, establishing objectives and action steps to meet goals and communicating frequently with the board president regarding matters of the foundation. Position requires a college degree or equivalent, preferably with some emphasis on business administration, organizational or financial development or marketing. Submit resume and references to:

Morton Community Foundation, 415 W. Jefferson St., Morton, IL 61550, by June 4, 2007.



Central Illinois Chapter
P.O. Box 5323, Peoria, IL 61601

NON-PROFIT ORG.
U.S. POSTAGE
PAID
PERMIT #889
PEORIA, IL 61601

Address Service Requested